DAVID N. KELLEY

United States Attorney for the

Southern District of New York

Attorney for Respondent

By: LAWRENCE H. FOGELMAN (LF-9700)

Assistant United States Attorney

86 Chambers Street, 3rd Floor

New York, New York 10007

Telephone: (212) 637-2719

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

-----x

XINHUA FINANCIAL NETWORK,

Petitioner,

v. : 04 Civ. 08043 (DC)

UNITED STATES OF AMERICA,

Respondent.

-----X

DECLARATION OF LAWRENCE H. FOGELMAN

LAWRENCE H. FOGELMAN, pursuant to the provisions of 28 U.S.C. § 1746, declares as follows:

- 1. I am an Assistant United States Attorney in the office of David N. Kelley, United States Attorney for the Southern District of New York. I am responsible for representing the United States of America in the above-referenced action. As such, I am familiar with the proceedings herein.
- 2. Attached hereto as Exhibit A is a true and correct copy of a letter from Kenneth Chan of the IRS dated November 15, 2004, withdrawing a summons issued on

September 21, 2004 to United Business Media, Inc.

I declare under penalty of perjury that the foregoing is true and correct.

Dated:

New York, New York

November 16, 2004

LAWRENCE H. FOGELMAN

EXHIBIT A



DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE

Date: Nov. 15, 2004

Via Express Mail

Address: 450 Golden Gate Ave., 6th fl. San Francisco, CA 94102

Mr. Scott Mozarsky General Counsel United Business Media, Inc 810 Seventh Avenue, 27th Fl. New York, NY 10019 Person to Contact: Kenneth Chan Badge No. 94- 06113

Telephone: (415) 522-6088 Fax: 522-6277

Refer Reply To: EG 1303

RE: Summons

Dear Mr. Mozarsky:

This is to advise you that the summons issued on 9/21/04 in the matter of Loretta F. Bush is withdrawn.

We will issue a new summons very shortly. If you have any question, please feel free to call me at the above phone number.

Sincerely yours,

Kennéth Chan

Revenue Agent, International Compliance

cc. Randy Dick, Esq.
Hillary Richard, Esq.
Loretta Bush
Xinhua Financial Network (XFN)